



Tactical Equity

Strategy Snapshot:

Management Style: Tactical Active

Composition: Equity (ETFs)

Minimum Investment: \$5,000



Portfolio Sub Advisor

Optimus Advisory Group is an independent tactical money manager based in Irvine, CA. The firm builds and manages systematic investment strategies with the goal of providing superior risk-adjusted returns over a full-market cycle.

Objective

Growth through U.S. Equities with Built-In Risk Management.

Strategy

The Optimus multi-factor proprietary system rotates the portfolio to areas of strength during equity market uptrends, scales out the portfolio to cash during significant market downturns, and then scales in the portfolio to equities when a new uptrend is identified.



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