



- 401(k)
- 403(b)
- 457
- 401(a)

Workplace Investment Navigator (W.I.N.)

YOUR CLIENTS WANT...

Professional management for their workplace retirement account

YOU TO HELP THEM...

Add management today and bring this account into their overall financial plan

BUILD...

Robust, customized portfolios for their retirement assets with access to institutional investment managers

BlackRock



Goldman Sachs



J.P.Morgan
Asset Management



MORNINGSTAR



Key Features

- ▶ Access institutional account management (*You and your client select the managers*)
- ▶ Expand the investment choices beyond their current selections
- ▶ Deploy multiple strategies in one account
- ▶ Integrated manager research center
- ▶ Assets stay in the plan, same statement
- ▶ Earn ongoing fee revenue on these assets now
- ▶ Monitor your clients' accounts in advisor portal
- ▶ You don't have to be rep of record on the plan

Advisor Compensation

- ▶ Ranges to a maximum of 1.60%
- ▶ Fees debited directly from account

www.abscap.com

888-388-8303

info@abscap.com

Custodians We Work With Include



Vanguard



Nationwide



...and MORE

Customized Portfolio & Proposal Creation

- ▶ Build customized portfolios tailored to your clients' goals
- ▶ Select institutional money managers to fulfill allocations

401(k)

403(b)

457

401(a)

Because Every W.I.N. Counts (Workplace Investment Navigator)

- ▶ Create a fee-based UMA for your clients' workplace assets...**W.I.N.**
- ▶ While they are still working...**W.I.N.**
- ▶ While keeping their assets in the plan with the same statement...**W.I.N.**
- ▶ While providing financial solutions for what may be their largest asset...**W.I.N.**
- ▶ While working with Absolute Capital as your dedicated partner handling all the steps to get started...**W.I.N.**

About Absolute Capital

Absolute Capital is a registered investment advisor dedicated to providing risk management solutions through meaningful partnerships with financial representatives nationwide. Experience the difference that working with a committed partner can make for your practice. Join us today.

Let's Get Started

To learn more, contact Absolute Capital at info@abscap.com or call 1-888-388-8303 or www.abscap.com/win