



Tactical Bond

Strategy Snapshot:

Management Style: Tactical Active

Composition: Equity (ETFs)

Minimum Investment: \$5,000



Portfolio Sub Advisor

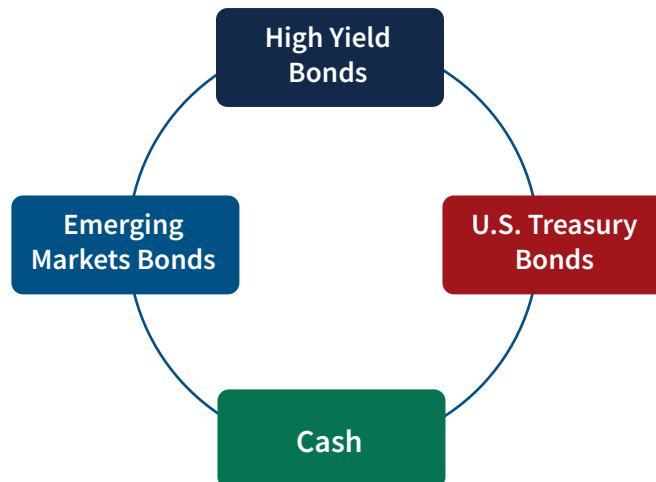
Optimus Advisory Group is an independent tactical money manager based in Irvine, CA. The firm builds and manages systematic investment strategies with the goal of providing superior risk-adjusted returns over a full-market cycle.

Objective

Tactical Equity seeks to provide investors with the total return normally associated with a mix of large cap equities. Uses an Adaptive Tactical management style to identify opportunities for growth and for downside risk protection.

Strategy

Tactical Equity is a rules-based, systematic investment strategy that uses adaptive, multi-factor rotations to select equity ETFs for inclusion in the portfolio. Adaptive, multi-factor exit techniques scale out the portfolio to cash during significant market downturns. Adaptive, multi-factor entry techniques scale in the portfolio to equities when a new market uptrend is identified.



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