

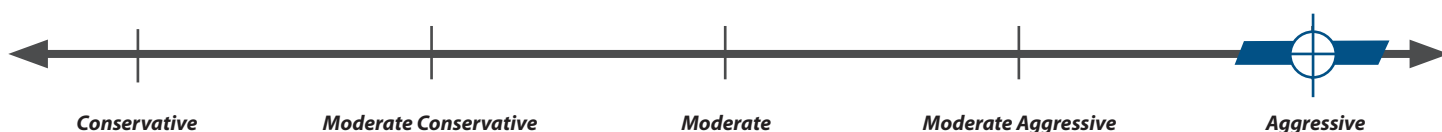
Hedged Equity

Strategy Snapshot:

Management Style: Tactical Active (Unconstrained)

Composition: Equity (Mutual Funds and ETFs)

Minimum Investment: \$10,000



Portfolio Sub Advisor

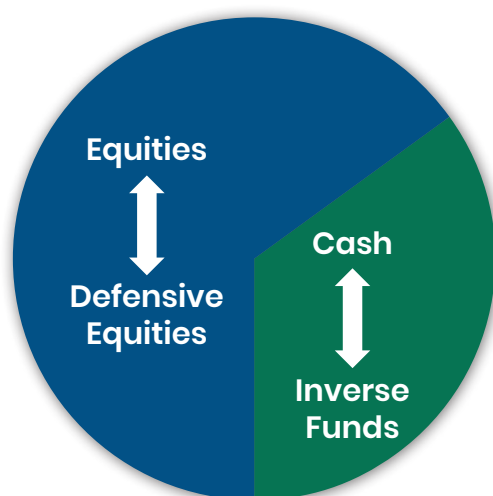
Optimus Advisory Group is an independent tactical money manager based in Irvine, CA. The firm builds and manages systematic investment strategies with the goal of providing superior risk-adjusted returns over a full-market cycle.

Objective

Hedged Equity is a long/short strategy that seeks total return in all market environments.

Strategy

Hedged Equity is a rules-based, systematic investment strategy. Two-thirds of the portfolio invests in U.S. equity ETFs that are selected by an adaptive, multi-factor rotation process. One-third of the portfolio looks for opportunities to invest in inverse funds and ETFs during U.S. equity, foreign equity, and U.S. government bond market declines.



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