



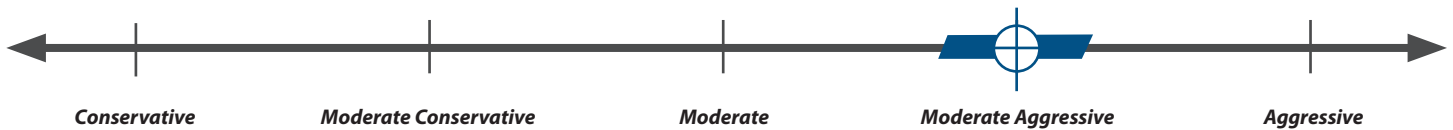
# Dynamic Equity

## Strategy Snapshot:

**Management Style:** Tactical Active

**Composition:** Equity (Stock ETFs)

**Minimum Investment:** \$10,000



## Portfolio Sub Advisor

Optimus Advisory Group is an independent tactical money manager based in Irvine, CA. The firm builds and manages systematic investment strategies with the goal of providing superior risk-adjusted returns over a full-market cycle.

## Objective

Dynamic Equity seeks to provide investors with the total return normally associated with a mix of equities, while using a proprietary tactical overlay to move the portfolio to cash for downside risk protection.

## Strategy

Dynamic Equity is a rules-based, systematic investment strategy that uses a multi-factor rotation system to select U.S. equity ETFs for inclusion in the portfolio. A proprietary tactical overlay monitors the portfolio daily to determine if the portfolio should move to cash to protect profits.



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