" God saw the light was good, and God separated the light from the darkness." – Genesis 1:4



Genesis One Focus

Management Style: Strategic-Active Composition: Equity (Individual Stocks) Minimum Investment: \$35,000

Conservative Fixed Income

Ultra Conservative

Moderate Conservative

Moderate

Moderate Aggressive

Aggressive

DEVOUT PURPOSE:

The **Genesis One Focus** is a core model comprising hand-selected companies that have shown exceptional long-term earnings growth. These companies also meet rigorous Biblically Responsible Investing (BRI) "Value Filters." The companies in this portfolio have shown the ability to generate solid earnings even through recessionary periods in the past.

INVESTMENT APPROACH:

The **Genesis One Focus** combines approximately 80% of its sister model, the Genesis One, along with the additional 20% allocation consisting of stocks that the managers believe will provide even higher growth potential. This model is a strategic, long-term strategy that is actively managed using fundamental and technical analysis. It is not designed to track an index or to provide tactical downside protection. This strategy is designed to provide a stable, core portfolio of growth-oriented companies, and help clients meet their financial goals over a relatively long period of time. While there is no intention of tracking the S&P 500 index, the goal is to meet or exceed market performance over a full market cycle.

VALUE FILTERS:

Our commitment, first to our Lord, is that we will not invest a single penny into any company that violates our filters.



Pro-Life



Purity



Family



Marriage



Liberty





Longevity



Stewardship

For information, call **855-378-1806** or email, <u>info@optiviseria.com</u>

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